



FMCS | FEDERAL MEDIATION & CONCILIATION SERVICE

OFFICE OF ARBITRATION

REQUESTOR'S USER GUIDE

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OVERVIEW

A requestor is an internet user who publicly registers on the site and usually is a representative of a union or a company/other entity. As a requestor, you can submit a panel request on behalf of the parties involved in the dispute.

REGISTER

To gain access to the arbitration system you must first register.

1. Click on **Panel Requestor Registration** link on the login page

2. On the Register Requestor window enter the required information, check “I’m not a robot” checkbox and click **Register**.

3. A temporary password will be emailed to you at the email supplied during the registration process.
4. When you login for the first time, you will be required to change your password.

LOGIN

To login to the arbitration system, you must already be a registered user.

1. Enter your username and password on the login page and click the **LOG IN** button.

2. If you have forgotten your password, click the **Forgot Password** Link on the login page. An email will be sent to the email address you enter with a new temporary password.
3. When you login for the first time, you will be required to change your password.
4. If you have any issues trying to log into the system or if you have already registered but do not remember your username, contact the FMCS Arbitration Staff at (202) 606-5111.

LOGOUT

To logout of the arbitration system, you should click the Logout button found at the top right of your screen. Clicking this button will help the system track when you have left.



The system will also automatically log you out after 20 minutes of inactivity. When this happens, you will be returned to the login page where a message will display saying that you have automatically been logged out due to inactivity.

HOME

You can manage your cases via Home on the left navigation menu.

1. Click **Home** in the left navigation menu. This will also be your default screen upon login.
2. Two tabs display, Open Cases and Closed Cases. Cases that display on these tabs will be cases that you either requested or was listed as a representative.

Date	Case Number	Requestor	Employer	Rep	Union	Rep	Dispute Site	Appointed	Status
5/5/2021	210505-06222	Doe, JohnA	FMCS - Company	FMCS Test Union	FMCS Test Union	Shank, Paula	Mineral, VA 23117		PaymentPending

3. Click the case number to manage the case. See Manage Cases section for more details.
4. Hover over the Requestor to see the requestors affiliation.
5. Hover over the Dispute Site to see the Dispute Issue.
6. Hover over the Employer/Union to view the status of the Employer/Union if pending or on hold.

REQUEST ARBITRATION

Request Arbitration is where you would make a new panel request.

1. Click **Request Arbitration** on the left navigation menu.
2. **Employer/Union Information tab:** Select your affiliation, the Employer, Employer Representative, Union, and Union Representative.

Employer/Union Information | Dispute Site | Panel Criteria | Delivery Preferences | Review

NOTICE The cost for an online panel request with email delivery of the panel to both parties is \$35 (if mail or fax delivery to one or both parties is requested, the cost is \$70). You may use the Manage Account link to the left to check your email address and change your preference to email. It is the preferred method, being easier, quicker, more reliable, and less expensive than submission of the PDF form. However, if you have special requests that are not available on this online form, or are unable to access it, please click on PDF FORM. If one or more of the parties uses the pdf form rather than the online form below, the charge is \$70 regardless of the method of panel delivery. We ask that you submit the PDF form by email to arbitration@fmcs.gov.

Identify your affiliation:
 Employer Union

Employer

* Employer

* Representative

Union

* Union

* Representative

- Click on the **down arrow** on the dropdown list and you will see a list of all your current default values that were entered under Defaults Selection on the left navigation menu or were entered on a prior Request for Arbitration. If your selection is available, click the value to select it.

- Click the **Lookup** button to search for selections not in the dropdown list. From the search results you would click on the Name to make your selection. The window will close, and your selection will display in the dropdown list. If you have exhausted all your search options and need to add a new value, click the **Add** button and fill out all required information.

Add Employer

CAUTION!

- Employer Name should be spelled properly.
- Addresses should be complete, including room or suite numbers, if appropriate.
- Verify spelling of all values entered before submitting.

* Employer Name Parent/International Name

Address

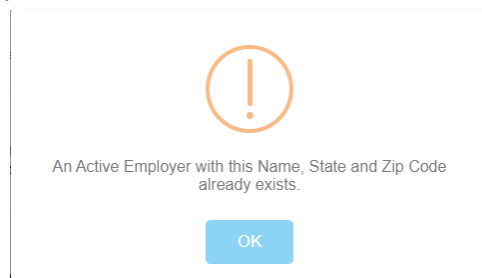
Entering zip code will auto-populate city with the recommended name and state.

City State Zip

I confirm that I searched for the above Employer and that it does not already exist and that the information I entered above is complete and correct.

Close Save

Clicking save will validate that your entry does not already exist. If a match is found, you will receive an alert.



- Click the **Next** button when you are done entering the required information.

3. Dispute Site tab: Enter the following information.

Please understand that, in light of the pandemic, many arbitrators are not able to schedule in-person hearings for a considerable period of time and/or may have strict requirements regarding health and safety measures. If the parties agree, any request for a panel of arbitrators may specify that only arbitrators ready and able to conduct hearings by video will be included. Note that because there are no travel expenses or restrictions, parties may wish to consider specifying a "nationwide" panel when requesting video-ready panels. A guide to video arbitration for advocates is available at <https://www.fmcs.gov/services/arbitration/>. If a video hearing is not desired and the selected arbitrator is not able to schedule a hearing to the satisfaction of the parties, FMCS will provide a new panel at no charge on the mutually-agreed request of the parties.

Employer/Union Information | **Dispute Site** | Panel Criteria | Delivery Preferences | Review

* Entering zip code will auto-populate city with the recommended name and state.

City State * Zip Code

* Sector of Requestor (Only if you select Federal Government will your selection affect the panel criteria)

Private Sector State or Local Government Federal Government

You can create multiple cases (initial panel request) between the same union/management parties. The panel criteria you select in the next step will apply to all cases and may result in duplicate arbitrators.

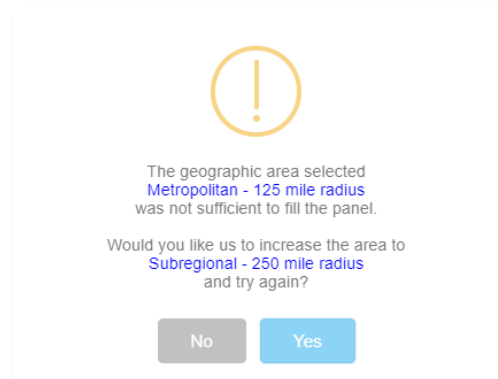
Would you like to create more than 1 case at this time?

Enter issue(s) for case 1

- Dispute City, State and Zip Code. If you enter the zip code it will automatically enter the city and state for you.
- Select the Sector for the Request
- Enter the issue. You can create multiple cases between the same employer/union parties. The panel criteria you select on the next tab will apply to all cases. To create multiple cases, check the Would you like to create more than 1 case at this time checkbox. A dropdown list will display where you can select the number of issues you would like to enter up to 10. Based upon the number of issues you select in this dropdown list you will need to enter the same number of issues.
- Click the **Previous** button if you need to return to the Employer/Union Information tab.
- Click the **Next** button when you are done entering the required information.
- Click the **Cancel** button when you need to cancel this request for arbitration. This will delete the request from the system.

4. Panel Criteria tab: Enter the following information.

- Panel Size. 7 is the default panel size but you can request anywhere between 5 and 15 arbitrators.
- Select the pool of arbitrators from which you would like the panel to be generated from.
 - **Metropolitan:** Defaults to 125 miles from the dispute zip code but can be changed to 60 miles.
 - **Sub regional:** Defaults to 250 miles from the dispute zip code.
 - **Regional:** Defaults to the region of the dispute zip code.
 - If there are not enough arbitrators in the geographic area you have selected, the system will ask you if you would like to increase the geographical area. You will see a window pop up like this after you submit the request.



- Checkbox: This case requires Arbitrators in State Only. For each of the geographical areas depending on the radius you could end up with arbitrators from another state if they fall within the radius. Should you need a panel of arbitrators within the same state as the dispute zip code you would need to check this box.
- Checkbox: This case requires Federal Sector Experience. This checkbox will be automatically checked for Federal Sector cases. This field is disabled so you will not be able to uncheck this option.

- Checkbox: This case may involve international travel. Optional and should be checked if necessary.
- Checkbox: Use ONLY first business address. Optional and should be checked if necessary. This will pull arbitrators that meet the panel criteria and geographic area based upon their primary address only. When not checked it will look at all addresses an arbitrator is using.
- Special Requirements section requires agreement from both parties

Special Requirements (Click here for instructions)

The following requires agreement from both parties.

Check if this request is under FMCS expedited arbitration procedures.
Expedited has special meaning and limitations, please view FMCS procedures for explanation. [View Arbitration Procedures](#)

Arbitrators must be:

Affiliated with Certifications

AAA NAA Attorney Video Arbitration Capable In Person Ready

Arbitrator must have (if applicable) Arbitrator must have (if applicable)

Industry... Issue...

The optional fields here are.

- Check if this request is under FMCS expedited arbitration procedures.
- AAA
- NAA
- Attorney
- Video Arbitration Capable
- In Person Ready
- Industry Experience. Only 1 industry selection is allowed.
- Issue Experience. Only 1 issue selection is allowed.
- When Next button is clicked you will see this window pop up if any special requirements were entered.

Special Requirements Certification

A panel will be sent based upon the request of a single party. If special requirements are listed or expedited arbitration is requested you must certify that these are jointly agreed upon by all parties. This also applies to additional panel requests. However, a submission of a panel should not be construed as anything more than compliance with a request and does not reflect on the substance or arbitrability of the issue in dispute.

I certify that the above is true

Sign

Close Save

- Click the **Previous** button if you need to return to the Dispute Site tab.
- Click the **Next** button when you are done entering the required information.
- Click the **Cancel** button when you need to cancel this request for arbitration. This will delete the request from the system.

5. **Delivery Preferences tab:** Enter the following information.

- **Employer Contact Information.** By default, the employer representative you selected on the Employer/Union Information tab will display. Changes made to this employer representative here will be reflected on all cases where this representative was selected.

Employer Contact Information

* Last Name: Shank
 * First Name: Paula
 M.I.:
 Job Title:
 * Street 1 (DO NOT INCLUDE THE UNION OR EMPLOYER NAME IN THE ADDRESS FIELD): 250 E St SW
 Street 2:
 * Entering zip code will auto-populate city with the recommended name and state.
 City: Washington
 State: DC
 * Zip Code: 20427
 * Email: pshank@fmcs.gov
 * Primary Phone: (555)555-5555
 Ext.:
 * Primary Phone Type: Office
 Secondary Phone:
 Ext.:
 Secondary Phone Type: Phone type...
 Please check here if you do not have access to email and require mail delivery. This will incur additional cost and it will delay receipt.

- **Union Contact Information.** By default, the union representative you selected on the Employer/Union Information tab will display. Changes made to this union representative here will be reflected on all cases where this representative was selected.

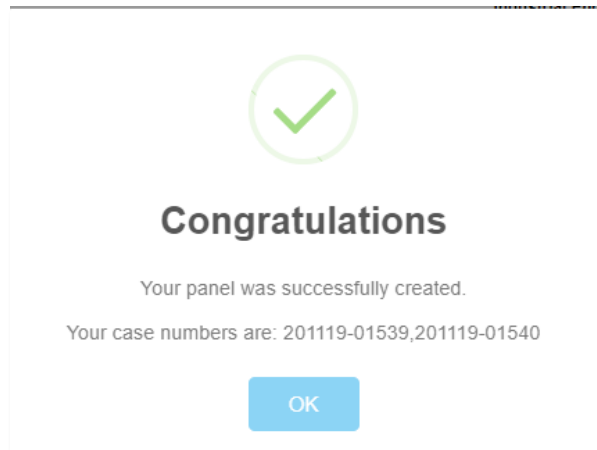
Union Contact Information

* Last Name: Shank
 * First Name: Paula
 M.I.:
 Job Title:
 * Street 1 (DO NOT INCLUDE THE UNION OR EMPLOYER NAME IN THE ADDRESS FIELD): 250 E St SW
 Street 2:
 * Entering zip code will auto-populate city with the recommended name and state.
 City: Washington
 State: DC
 * Zip Code: 20427
 * Email: pshank@fmcs.gov
 * Primary Phone: (555)555-5555
 Ext.:
 * Primary Phone Type: Office
 Secondary Phone:
 Ext.:
 Secondary Phone Type: Phone type...
 Please check here if you do not have access to email and require mail delivery. This will incur additional cost and it will delay receipt.

Previous Cancel Next

- Click the **Previous** button if you need to return to the Dispute Site tab.
- Click the **Next** button when you are done entering the required information.
- Click the **Cancel** button when you need to cancel this request for arbitration. This will delete the request from the system.

6. **Review tab:** Review and enter the following information.
- Review your request carefully. FMCS is not responsible for your errors and will not re-issue panels because of errors made by the requestor. If anything is incorrect click the **Previous** button to return to the tab and make the necessary changes.
 - When you have finished reviewing your request Enter your Name and Phone Number than click the **Submit** button.
 - Once your request is submitted you will see a Congratulation window popup with the Case number(s) created that looks like this.



- You will receive an email saying Case #xxxxx has been created.

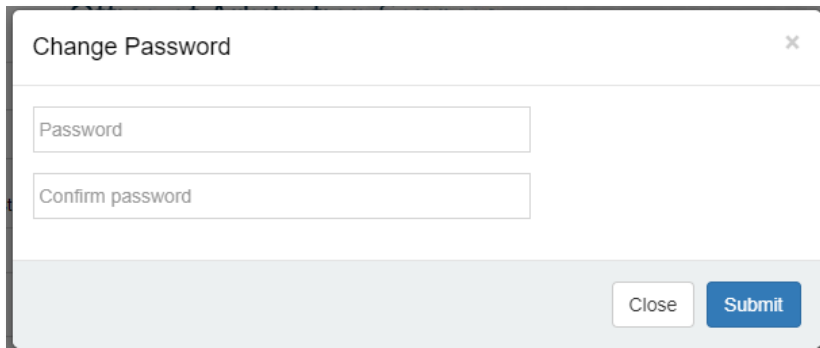
MANAGE ACCOUNT

You can manage your account via Manage Account on the left navigation menu.

1. Click Manage Account in the left navigation menu.

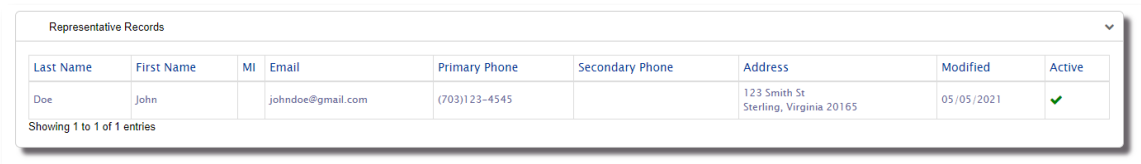
2. Make all necessary changes to your account information and click the **Save Profile** button. If you also have representative records saving your profile will also update all active representative records.

- To change your password, click on the **Change Password** button. Enter your new password and click Submit button.



A dialog box titled "Change Password" with a close button (X) in the top right corner. It contains two text input fields: "Password" and "Confirm password". At the bottom right, there are two buttons: "Close" and "Submit".

- Requestors may also be representatives. Representative records are linked to the requestors account by their email address. To view cases where you are a representative but did not request the panel your email address must be correct. At the bottom of Manage Account page your representative records will display. Profile changes will automatically update all active representative records.



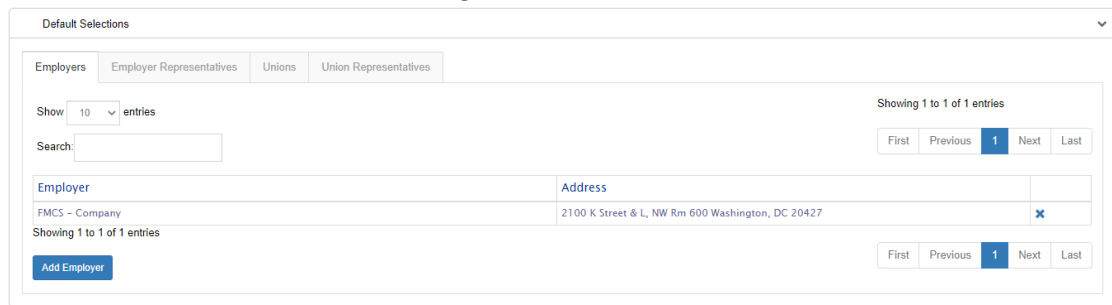
A table titled "Representative Records" with a dropdown arrow in the top right corner. The table has the following columns: Last Name, First Name, MI, Email, Primary Phone, Secondary Phone, Address, Modified, and Active. There is one data row for "Doe, John" with email "johndoe@gmail.com", phone "(703)123-4545", address "123 Smith St Sterling, Virginia 20165", and modified date "05/05/2021". The "Active" column has a green checkmark. Below the table, it says "Showing 1 to 1 of 1 entries".

Last Name	First Name	MI	Email	Primary Phone	Secondary Phone	Address	Modified	Active
Doe	John		johndoe@gmail.com	(703)123-4545		123 Smith St Sterling, Virginia 20165	05/05/2021	✓

DEFAULT SELECTIONS

You can manage your default selections via Default Selections on the left navigation menu. Default selections is a mechanism whereby the arbitration system will store company/unions/representatives you have selected for previous panel requests. Upon further panel requests, the drop downs on the first step of the panel request process will be prepopulated with these selections. This can speed up the panel request process since you will not need to search for those selections every time. To manage these lists:

- Click **Default Selections** in the left navigation menu.



The "Default Selections" interface has four tabs: "Employers", "Employer Representatives", "Unions", and "Union Representatives". The "Employers" tab is selected. It shows a search bar, a "Show 10 entries" dropdown, and a "Showing 1 to 1 of 1 entries" indicator. Below the search bar is a table with columns "Employer" and "Address". The table contains one entry: "FMCS - Company" with address "2100 K Street & L, NW Rm 600 Washington, DC 20427". There is an "X" button to the right of the address. At the bottom left is an "Add Employer" button. At the bottom right are navigation buttons: "First", "Previous", "1", "Next", "Last".

- Click on the tab to view your Employer, Employer Representative, Union, or Union Representative default selections.
- Click on the **X** button to remove an existing default selection.

- Click on the **Add** button to add additional default selections. A search window will display. Enter your search criteria and click the **Search** button. All matching results will display. To add one to your list, click on the value under Name. Once you are done adding all your default selections click the **Close** button.

Search Employers

EMPLOYER SEARCH TIPS

- You have 3 types of searches: Contains, Equals, Begins With.
- Employer Name (i.e., Bureau of Prisons). Due to spelling variations try partial searches (i.e., Contains: Prisons)
- Address: Due to spelling variations it may be easier to search by address (i.e., Begins With: 320 First St)

Contains

Address State... Zip Code

Search

Show 10 entries Showing 1 to 5 of 5 entries

Search:

Name	Address	City	State	Zip	Status
FMCS	250 E St. SW	Washington	DC	20427	Pending
FMCS - Company	2100 K Street & L, NW	Washington	DC	20427	Active
FMCS Test Co.		Washington	DC	20427	Active
FMCSA	1200 New Jersey Avenue, SE	Washington	DC	20590	Active
FMCS Test	250 E St SW	Washington	DC	20427	Pending

Showing 1 to 5 of 5 entries

First Previous 1 Next Last

Close

- All default selections added here will be available in the dropdown list when Requesting Arbitration.

USER GUIDE

Downloads the PDF version of the Requestor's User Guide.

WHATS NEW

You can view details about recent changes to the Arbitration Application that relate to a requestor via What's New on the left navigation menu.

MANAGE A CASE

You can manage a case by clicking a on case number via Home on the left navigation menu or after you submit a new request you will go directly to the screen where you can manage the case. Managing a case depend on the status of the case. Incomplete, Payment Pending and Open cases are all accessed from the Home pages Open Cases tab while all closed cases are accessed from the Home pages Closed Cases tab.

1. Incomplete Cases

- Click **Complete Case** button to complete the case you previously began.
- Click **Delete Case** button to delete the incomplete case. It is recommended that if you incorrectly created a case instead of leaving it in the Incomplete state you delete the case.

2. Payment Pending Cases

- Click **Make Panel Payment** button to pay for the case.
 - Select your payment type.
 - Paygov Credit Card
 - Paygov ACH Checking
 - Fill in the required fields and click the **Submit** button. Once the panel has been successfully paid for all parties will receive the panel document (with arbitrator biographies attached) via email (if that was selected as the preferred contact method).

3. Open Cases

- Click **Request Additional Panel** button, This will allow you the capability to request a new panel. See the Request Arbitration Section for more details. By default, it will start on the Panel Criteria tab since the case has already been created the Employer/Union Information and the Dispute Site information has already been set. By default, all criteria from the original panel will show as initial default values.
- Click **View Panel** button

The screenshot shows a web interface for viewing a panel. At the top, it says 'Panels 210505-06222 : FMCS - Company - FMCS Test Union'. Below that is a tab labeled 'First Panel'. The main content is a table with the following columns: Name, Arbitrator #, Physical Address, Secondary Address, Third Address, Fourth Address, and a 'Bio' link. The table contains five rows of arbitrator data. At the bottom right of the table area, it says 'Created 5/7/2021 By Admin, Super Panel Fee \$35.00, Amount Due: \$0.00'. At the bottom left, there are three buttons: 'Print Panel', 'Print R-43', and 'View Criteria'.

Name	Arbitrator #	Physical Address	Secondary Address	Third Address	Fourth Address	Bio
DeAndra Roaché	4467	Bowie, MD 20718 (91.18 miles)				Bio
Jane Rigler	3865	Carlisle, PA 17013 (156.57 miles)				Bio
Jared Simmer	3787	Ingomar, PA 15127 (210.08 miles)	Warren, OH 44484 (270.37 miles)	Atlanta, GA 30315 (468.79 miles)		Bio
Laurence Evans	3398	Rockville, MD 20852 (83.91 miles)				Bio
Sally Steinberg-Brent	3828	Princeton, NJ 08540 (238.01 miles)				Bio

Created 5/7/2021 By Admin, Super Panel Fee \$35.00, Amount Due: \$0.00

Print Panel Print R-43 View Criteria

This will allow you the capability to view the panel details or take the following actions:

- **Bio** link is listed for each arbitrator on the panel and will download the arbitrator's digital biography as an Adobe Acrobat file(.pdf) which you can view and print.
- **Print Panel** button will download the panel with bios for all arbitrators currently on the panels as an Adobe Acrobat file(.pdf) which you can view and print.
- **Print R-43** button will download the R-43 as an Adobe Acrobat file(.pdf) which you can view and print.

- **View Criteria** will display all the criteria that was selected for this panel and used to pull the list of arbitrators.
 - **Appointment History** will display below the panel details showing any appointments associated with this case.
 - **Payment History** will display below the panel details showing any payment made against the panel displayed. Unlike the view case page that show all payments made against this case the payment history on the panel page will show only those payments made against the current panel. For cases with only one panel both locations will show the same information. While you will be able to see all payments and the amounts you will only be able to view the detail, print a receipt for payments that you have made.
- Click **Print R-43** button to download the R-43 as an Adobe Acrobat file (.pdf) which you can view and print.
 - **Case Information Section**

Case Information	
Case Number: 210505-06222	Dispute Site: Mineral, Virginia 23117
Date Received: 5/5/2021	Issue: test 2
Status: Open	Sector: Private Sector
Requestor: Doe, John A (Union)	Case Administrator: Hammonds, Margaret
Employer: FMCS - Company (Shank, Paula)	Employer Delivery Met...: Email
Union: FMCS Test Union (Shank, Paula)	Union Delivery Method: Email

This section will display the following details about the case.

- Case Number
 - Date Received
 - Status
 - Requestor
 - Employer
 - Union
 - Dispute Site
 - Issue
 - Sector
 - Case Administrator
 - Employer Delivery Method
 - Union Delivery Method
- **Panel Criteria Section**

Panel Criteria	
Panel Size: 5	AAA: Yes
Geo Location of Arbitra...: Subregional (250 miles)	NAA: No
Use First Business Add...: No	Attorney: No
Fact Finders Only: No	Video Arbitration Capa...: Yes
Experienced In Interest ...: No	Issue Specialization: None
Current SAM-CCR # for...: No	Industry Type: None
Needs Expedited Arbitr...: No	Requires Federal Secto...: No
In Person Ready: No	May Involve Internation...: No

[View Original Criteria](#)

This section will display the latest panels criteria. For cases with multiple panels, you can click on the **View Original Criteria** button to view the original criteria entered for the 1st panel. In most cases where there is only one panel these will display the same details.

○ Case History Section

Type	Date	Description
Panel Deleted	5/10/2021	Case 210505-06222 Panel deleted by Super Admin
Case On Hold	5/7/2021	Case 210505-06222 was placed on hold by Super Admin
Case Payment Pending	5/7/2021	Case 210505-06222 was returned to pending payment by Super Admin
Case Reopened	5/7/2021	Case 210505-06222 was reopened by Super Admin
Case Reopened	5/7/2021	Case 210505-06222 was reopened by Super Admin

Previous 1 2 3 4 5 Next

This section will display a list of actions taken for the case so far. It will display the type of action, what day the action took place and a description showing additional information along with who took the action.

○ Payment History Section

Transaction #	Type	Amount	Payment Date	Status	Entered By
*****	*****	\$35.00	5/10/2021	Approved	Admin, Super

Previous 1 Next

This section will show the payments that have been made for this case. While you will be able to see all payments and the amounts you will only be able to view the detail, print a receipt for payments that you have made. For cases with multiple panels this section will show all payments across all panels unlike the payment history section while viewing a specific panel that shows only the payments associated with that panel.

4. Closed Cases

- Cases that have been closed will contain one of the following closed statuses:
 - Awarded,
 - Settled/Withdrawn with No Fees,
 - Settled/Withdrawn with Fees
 - Settled After Hearing Began
- Click **Print R-43** button to download the R-43 as an Adobe Acrobat file (.pdf) which you can view and print.

○ Case Information Section

This section will display the following details about the case.

- Case Number
- Date Received
- Status. In addition to showing the specific closed status it will also show the date the case was closed.
- Requestor
- Employer
- Union
- Dispute Site
- Issue
- Sector
- Case Administrator
- Employer Delivery Method

- Union Delivery Method
- Appointment will show the arbitrator that was appointed to the case.
- **Panel Criteria Section**

This section will display the latest panels criteria. For cases with multiple panels, you can click on the **View Original Criteria** button to view the original criteria entered for the 1st panel. In most cases where there is only one panel these will display the same details.
- **Case History Section**

This section will display a list of actions taken for the case so far. It will display the type of action, what day the action took place and a description showing additional information along with who took the action.
- **Payment History Section**

This section will show the payments that have been made for this case. While you will be able to see all payments and the amounts you will only be able to view the detail, print a receipt for payments that you have made. For cases with multiple panels this section will show all payments across all panels unlike the payment history section while viewing a specific panel that shows only the payments associated with that panel.

FAQs

I registered for a new account or I clicked Forgot my password, but I did not receive an email.

Check your Junk/Spam folder. If you are running anti-virus, check your quarantine folder. Contact your IT department to investigate spam filters and/or firewalls to see if the email was identified as spam and thus never delivered. Contact the FMCS Arbitration Staff at (202) 606-5111 to confirm that you have the correct email address in the system and if they can confirm if the email was sent or bounced back.

My email address has changed; I am no longer able to log into the system or I would prefer to log in using my new email address.

The system is still using your old email address as its login. You should log in with your old email address and then go to Manage Accounts where you can update your email. This will change only your email so that you will receive all necessary correspondence. Your login would remain as your old email. Should you like your login to be synced up with your new email you will need to contact the FMCS Arbitration Staff at (202) 606-5111 and ask them to sync up your login with your new email. It is important that you do not create a new account with your new email address because your old requests will not show for your new email/login.

If you have already created a new account do not worry, contact the FMCS Arbitration Staff at (202) 606-5111. If you have not yet started any arbitration requests the FMCS Staff can easily delete this new account. You would then update your email as stated above and ask the FMCS Staff to sync up your login to your new email address.

If you have already entered a request under this new account let the FMCS Staff know so that they can then merge your accounts together.

I am not seeing all my requests, specifically the ones where I am a representative.

When you log in on your home page you will see all requests that you requested or that you are a representative for. The link is your email address so if you are not seeing cases where you are a representative most likely your representative email address associated with the case has an old or bad email address. Contact the FMCS Arbitration Staff at (202) 606-5111. Let them know the case number and any old email address that you may have used as a representative that needs to be updated.

How do I remove a request I accidentally made?

Incomplete and Payment Pending cases can be deleted from the system. On your Home page go to the Opened Cases tab. Click on the case number. At the top of the page, you should see a Delete Case button. Click this button and then click Yes on the confirmation window. Your case will be deleted from the system. Please note there will be no way to get this case back once you have confirmed that you would like to delete it.

How do I request a 2nd panel?

On your Home page go to the Opened Cases tab. Click on the case number for which you would like to create a 2nd panel. At the top of the page, you should see a Request Additional Panel button. If you are not seeing the case, see the FAQ for “I am not seeing all my requests....” above.